

## **Red Leopard Holdings Plc (the “Company”)**

### **Issue of Equity**

The Company announces that 135,000,000 new ordinary shares of 0.2 pence each have been issued to institutional and private shareholders at 0.375 pence each, raising gross proceeds of £506,250. The proceeds will be used to enable the company to pursue its stated strategy of forming property development joint ventures to develop residential apartments which are aimed at the mid market price range.

Application has been made for the new ordinary shares to be admitted to trading on AIM. The new ordinary shares will rank pari passu with the existing ordinary shares in the Company and trading of the new ordinary shares on AIM is expected to commence on 17 October 2007.

The total number of ordinary shares in issue following this issue is 381,080,000.

For further information, please contact:

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