

ANNUAL GENERAL MEETING
RED LEOPARD HOLDINGS PLC
("the Company")

NOTICE IS HEREBY GIVEN that an ANNUAL GENERAL MEETING of the Company will be held at 233-237 Old Marylebone Road, London NW1 5QT on (24th July 2009 at 10am for the purpose of considering and, if thought fit, passing the following resolutions, which will be proposed, in the case of resolutions 1 to 4, as ordinary resolutions and, in the case of resolution 5 and 6, as special resolutions:

ORDINARY RESOLUTIONS

1. To receive and consider the profit and loss account, the balance sheet and the reports of the Directors and Auditors for the period ended 31st December 2008.
2. To propose John May for re-election as a Director of the Company.
3. To propose the reappointment of Grant Thornton UK LLP as Auditors of the Company.
4. To resolve that the Directors be authorised to determine the remuneration of the Auditors.

SPECIAL RESOLUTIONS

5. THAT, in accordance with Section 95(1) the Act, the Directors be and hereby are given power to make offers or agreements to allot equity securities (as defined in Section 94 of the Companies Act 1985) for cash as if sub-section (1) of Section 89 of the Act did not apply to any such allotment, and so that:
 - (a) reference to allotment in this Resolution shall be construed in accordance with Section 94 of the Act; and
 - (b) the power conferred by this Resolution shall expire immediately prior to the Annual General Meeting of the Company to be held in the calendar year 2010, but shall enable the Company to make any offer or agreement before the expiry of such power, which would or might require equity securities to be allotted after the expiry of such power, and the Directors may allot equity securities in pursuance of such offers or agreements notwithstanding the expiry of such power,provided however that the power conferred by this Resolution shall be limited to the authorised but unissued Ordinary Shares of £0.002 each in the capital of the Company as at the date of this notice.
6. That the existing Articles of Association of the Company be replaced in their entirety by the Articles of Association submitted to the meeting and for the purposes of identification signed by the Chairman, and such new Articles of Association be approved and adopted as the Articles of Association of the Company in substitution for, and to the exclusion of, the existing Articles of Association of the Company.

Dated: 30th June 2009

BY ORDER OF THE BOARD
John May
Director