

RED LEOPARD HOLDINGS PLC
("RLH" or the "Company")

RESULT OF GENERAL MEETING

The Company is pleased to announce that at the general meeting held today all resolutions including, inter alia, those relating to a capital reorganisation were duly passed.

As a result of the capital reorganisation the Company will have 44,345,863 ordinary shares of 1p in issue and application has been made to the London Stock Exchange for these shares to be readmitted to trading on AIM with admission expected on 5 December 2011.

In addition, and as detailed in the Company's circular dated 17 November 2011 (the 'Circular'), following the passing of the resolutions the Company has allotted a further 46,341,666 ordinary shares of 1p following the conversion of the loan notes and the capitalisation of outstanding fees to directors and other creditors (together the 'Conversion Shares'). The Conversion Shares are broken down as follows:

- 14,900,000 ordinary shares of 1p following the conversion of the Loan Notes as detailed in the Circular;
- 21,441,666 ordinary shares of 1p in lieu of outstanding directors fees; and
- 10,000,000 ordinary shares of 1p in lieu of certain creditors.

Application has been made to the London Stock Exchange for the Conversion Shares to be admitted to trading on AIM with admission expected on 5 December 2011.

Following the passing of the resolutions the Company and the issue of the Conversion Shares the Company will have 90,687,529 ordinary shares or 1p in issue. This figure may be used by the shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company under the FSA's Disclosure and Transparency Rules.

Following the issue of the Conversion Shares, the interests of the directors are as follows:

<u>Name of Director</u>	<u>Number of Ordinary Shares</u>	<u>Percentage of issued share capital</u>
John May	17,627,416	19.44%
Simon Michaels	8,533,333	9.41%

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Information is available on the Company's website (www.redleopardholdings.com).