

RED LEOPARD HOLDINGS PLC
(the "Company")

Notice of Annual General Meeting

The Company hereby announces that its annual general meeting will be held at Wilder Coe, 233-237 Old Marylebone Road, London, NW1 5QT at 10:00 a.m. on 28 June 2012 for the following purposes:

1. To propose Simon Harvey Michaels for re-election as a Director of the Company;
2. To resolve the Directors be authorised to determine the remuneration of the Auditors;
3. To grant the Directors authority to allot shares in the Company subject to the limitations set out in the notice; and
4. To disapply pre-emption rights subject to the limitations set out in the notice.

A copy of the Notice and Form of Proxy will today be posted to shareholders and will be available on the Company's website www.redleopardholdings.com.

The directors expect to publish the report and accounts for the period ended 31 December 2011 by mid to late June at which time the Company shall call a further general meeting to receive and consider the profit and loss account, the balance sheet and the reports of the Directors and Auditors for the period ended 31 December 2011 and to propose the reappointment of Grant Thornton UK LLP as Auditors of the Company.

Enquiries:

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Information is available on the Company's website (www.redleopardholdings.com).