

5 March 2012

RED LEOPARD HOLDINGS PLC
(the "Company")

Issue of Shares

The Company announces that 1,800,000 ordinary shares ("Ordinary Shares") of 1p each (the "New Ordinary Shares") have been allotted and issued under the terms of the loan note instrument (details of which were announced by the Company on 26 September 2011), having raised a further £18,000 thereunder.

Application will be made for the New Ordinary Shares to be admitted to trading on the AIM Market of the London Stock Exchange ("Admission").

Admission and dealings in the New Ordinary Shares are expected to become effective on 9 March 2012. The New Ordinary Shares will rank paripassu with the Company's existing Ordinary Shares.

Following Admission, the total issued share capital of the Company will be 92,487,529 Ordinary Shares, all of which have voting rights.

The above figure of 92,487,529 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of Red Leopard Holdings Plc under the FSA's Disclosure and Transparency Rules.

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Information is available on the Company's website (www.redleopardholdings.com).