

28 August 2015

Red Leopard Holdings Plc
(“Red Leopard” or the “Company”)

Holding(s) in company

The Company announces that, further to the announcement dated 5 August 2015, the 326,458,333 new ordinary shares of 0.1p each (“Ordinary Shares”) relating to the placing, loan note conversion and directors’ subscription have been admitted to trading on AIM (the “Admission”).

As a result of the Admission the percentage holding of certain significant shareholders has changed. The revised holdings of these shareholders, as of 27 August 2015, are presented in the table below:

Shareholder	Ordinary Shares held following the Admission	Percentage of Ordinary Shares held following the Admission with voting rights
JIM Nominees Limited	78,966,510	13.47%
Beaufort Nominees Limited	63,482,762	10.83%
Peel Hunt Holdings Limited	55,342,901	9.44%
Quest Minerals Inc	33,333,333	5.69%
City & Westminster Corporate Finance	20,950,000	3.57%
S2 Solutions Limited	18,915,211	3.23%

Following the Admission the directors of the Company’s shareholdings are as follows:

Director	Ordinary Shares held following the Admission	Percentage of Ordinary Shares held following the Admission with voting rights
John May	77,141,238	13.16%
Stuart Adam	57,947,222	9.88%
Howard Crosby	36,840,277	6.28%

Total Voting Rights

Following the Admission the Company has 586,279,061 Ordinary Shares, with voting rights, in issue. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

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