

1 December 2016

Red Leopard Holdings plc

("RLH" or the "Company")

Advance Notice of Resignation of Nomad

The Company announces that, with its consent, Northland Capital Partners ("Northland") has served advanced notice to terminate its engagement with the Company as its current nominated adviser ("Nomad") and joint broker. Termination will not be effective until 20 January 2017, and as such, Northland shall remain the Company's Nomad until then, unless the Company appoints a replacement Nomad beforehand.

The Company is aware of its obligations regarding the appointment (and continued appointment) of a Nomad under AIM Rule 1 under which, if the Company fails to appoint a new Nomad by 20 January 2017, the London Stock Exchange will suspend trading in the Company's AIM securities. Should the Company thereafter fail to appoint a replacement Nomad within one month of such suspension, trading in the Company's securities on AIM will be cancelled.

The Company is currently in discussions with other suitable Nomads and is confident a replacement will be appointed and announced shortly.

This announcement contains inside information for the purposes of Article 7 of Regulation (EU) 596/2014.

For further information, please contact:

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