

3 April 2017

Red Leopard Holdings Plc
("Red Leopard" or the "Company")

Appointment of Financial Adviser

Red Leopard Holdings Plc is pleased to announce that it has appointed Hannam& Partners (Advisory) LLP ("H&P") as financial adviser to the Company with immediate effect. H&P is a leading adviser in the natural resource sector, and will provide general strategic advice to the Company in this sector as the Company seeks to identify a reverse takeover transaction. Beaumont Cornish Limited continues to act as Nominated Adviser and Peterhouse Corporate Finance Limited as Broker to the Company.

This announcement contains inside information for the purposes of Article 7 of Regulation (EU) 596/2014.

Toby Hayward, CEO of Red Leopard Holdings Plc, commented:

"H&P's experience in the natural resource sector will provide excellent expertise and advice in evaluating investment opportunities as we look to complete a transaction over the coming months."

For further information, visit www.redleopardholdings.com or please contact:

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